



Since 1967

## LFE Corporation Berhad

(579343-A)

(Incorporated in Malaysia under the Companies Act, 1965)



PRIVATE PLACEMENT OF 8,000,000 NEW ORDINARY SHARES OF RM1.00 EACH TO IDENTIFIED INVESTORS

AND

OFFER FOR SALE OF 5,000,000 ORDINARY SHARES OF RM1.00 EACH COMPRISING:

- 1) 2,500,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 2) 2,500,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE EMPLOYEES, DIRECTORS, CUSTOMERS, SUPPLIERS AND BUSINESS ASSOCIATES OF LFE CORPORATION BERHAD AND ITS SUBSIDIARIES

AT AN ISSUE/OFFER PRICE OF RM1.70 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Managing Underwriter and Placement Agent



**MIMB**

**MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD**

(Company No. 10209-W)

(A member of EON Bank Group)

Co-Underwriter and Co-Placement Agent

**CIMB**

Commerce International Merchant Bankers Berhad

Company Number 18417-M

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 31 HEREOF

LISTING SOUGHT : SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

This Prospectus is dated 30 September 2003



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**LFE Corporation Berhad**

(579343-A)

**Wisma LFE**

Lot 993, Off Jalan Balakong, 43300 Balakong, Seri Kembangan, Selangor Darul Ehsan, Malaysia

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